

# Net Worth Worksheet

Date: \_\_\_\_\_

List what you own on the left and what you owe on the right, then subtract.

| Assets - what you own    | Value |
|--------------------------|-------|
| Cash on hand             |       |
| Checking accounts        |       |
| Savings accounts         |       |
| Emergency fund           |       |
| Investments / brokerage  |       |
| Retirement accounts      |       |
| Pension / annuity        |       |
| Home / primary residence |       |
| Other property or land   |       |
| Vehicles                 |       |
| Business interests       |       |
| Money owed to you        |       |
| Valuables & collectibles |       |
|                          |       |
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| Liabilities - what you owe | Balance |
|----------------------------|---------|
| Mortgage                   |         |
| Home equity loan           |         |
| Car loans                  |         |
| Student loans              |         |
| Credit card balances       |         |
| Personal loans             |         |
| Medical debt               |         |
| Taxes owed                 |         |
| Business loans             |         |
| Money you owe family       |         |
| Other debts                |         |
|                            |         |
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|                            |         |

## Net worth

Total assets

Total liabilities

**Net worth (assets - liabilities)**

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